
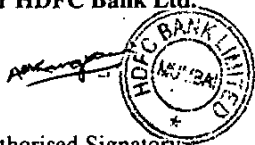


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Matru-Smriti Traders Limited BSE Security Code: 512165
2.	Name of the acquirer(s)	HDFC Bank Limited (Acting as an Escrow Agent)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	12,00,000 Equity Shares
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(B)(7) of SEBI (SAST) Regulations 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No
7.	Details of acquisition	Regulation 22(2A) of the Takeover Regulations, 12,00,000 equity shares allotted to the Allottee (i.e Mr. Abhishek Bansal) under preferential allotment are kept in Escrow Account opened with HDFC Bank Ltd. (Escrow Agent). The Allottee shall not exercise voting rights in respect of the said 12,00,000 equity shares allotted to them under the preferential allotment in accordance with Regulation 22(2A) of the Takeover Regulations.
	a.	Name of the transferor / seller Mr. Abhishek Bansal
	b.	Date of acquisition 26 November 2015
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above 12,00,000 Equity Shares

	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	12,00,000 Equity Shares (68.82%)			
	e. Price at which shares are proposed to be acquired / actually acquired	N.A			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	HDFC Bank Limited (Acting as an Escrow Agent)	-	-	12,00,000	68.82
	TOTAL				
b	Each Seller / Transferor				
	Mr. Abhishek Bansal	12,00,000	68.82	-	-
	TOTAL	12,00,000	68.82	12,00,000	68.82

For HDFC Bank Ltd.



Authorised Signatory

Place: Mumbai

Date: 02/12/2015