

**ANNEXURE-A**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

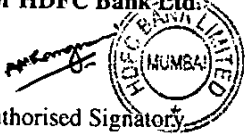
1. Name of the Target Company (TC)	Matru-Smriti Traders Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Bank Ltd. (acting as a Escrow Agent)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b><u>Before the acquisition under consideration, holding of:</u></b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	NIL	NIL	NIL
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	12,00,000	68.82%	68.82%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired)	-	-	-
Total (a+b+c)	12,00,000	68.82%	68.82%
<b><u>After the acquisition, holding of:</u></b>			
a) Shares carrying voting rights	12,00,000	68.82%	68.82%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	12,00,000	68.82%	68.82%
6. Mode of acquisition (e.g. open market / public issue, rights issue, preferential allotment, inter-se transfere, etc.)	Preferential Allotment Registered office: HDFC Bank Limited, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.		



7. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 <sup>th</sup> November 2015
8. Equity share capital / total voting capital of the TC before the said acquisition	5,43,722 Equity Shares
9. Equity share capital/ total voting capital of the TC after the said acquisition	17,43,722 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	17,43,722 Equity Shares

Note: As per Regulation 22(2A) of the Takeover Regulations, 12,00,000 equity shares allotted to the Allottee (i.e Mr. Abhishek Bansal) under preferential allotment are kept in Escrow Account opened with HDFC Bank Ltd. (Escrow Agent). The Allottee shall not exercise voting rights in respect of the said 12,00,000 equity shares allotted to them under the preferential allotment in accordance with Regulation 22(2A) of the Takeover Regulations, 2011.

For HDFC Bank Ltd:



Authorised Signatory  
Place: Mumbai  
Date:02/12/2015